

The NexPhase Approach

Specialization

Investment teams are dedicated to their industry vertical

Thematic

Macro trends drive thematic thesis formation

Operations

Operational enhancement via12 industry and functional experts

Value Creation Systematic approach to driving incremental growth and profitability

Partner of Choice

80% of our investments entrepreneurowned and operated at close

\$1.6B invested in over 75 transactions

Investment Criteria

Ownership	Control or co-lead
Location	North America
EBITDA	Up to \$30MM
Equity Investment	\$25MM - \$75MM
Financial Profile	Asset-light, high growth

Preference for entrepreneurowned businesses

Transaction Opportunities

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Healthcare Portfolio Companies

	October 2018	Center-based provider of ABA therapy for children with autism	
SYNERGY HomeCare	April 2018	Nationwide franchisor of non-medical in- home services	
CLEARWAY PAIN SOLUTIONS	February 2018	Multidisciplinary interventional pain management services	Add-ons: pain mgmt. practices
🕅 meduit	March 2017	Patient-focused RCM solutions for hospitals and healthcare providers	Add-ons: Patient- focused RCM solutions
OmniSYS	November 2013	Medical claims management and compliance software and services for retail and hospital pharmacies	Add-ons: Pharmacy RCM, claims processing, audit & compliance
WINFERTILITY	November 2010	Infertility benefits manager providing outsourced medical management and administration to health plans and consumers	

Focus Areas

Healthcare IT

Care coordination Patient engagement RCM focused on patient pay

Pharmacy

Pharmacy management Specialty pharmacy

Physician / Provider Practice Mgmt. Services

Interventional pain mgmt. Physical therapy Regenerative medicine Autism services Telemedicine

Seniors

Meal delivery Care in alternative settings Services and tools for aging at home

Medical Products and Supplies

Low-tech medical devices Physical therapy Patient safety products / services

Outsourcing Provider / payor outsourced services

Healthcare Team

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